

Personal Budget Form



STEP 1: INCOME

Wages/Salary	
Retirement/Pensions	
Child Benefit	
*Unemployment Benefit	
* Income Support	
* Maintenance	
Other	
Total Income	

* May not be used as income for lending Purposes

STEP 2: OUTGOINGS

	Monthly
Living Expenses	
Mortgage	
Second Mortgage	
Rent	
Water Rates	
Building/Contents Insurance	
Life Insurance/Pension	
Gas	
Electricity	
Other Fuel	
Telephone (Landline/Broadband/Mob)	
Maintenance Payments	
Public Travelling Expenses	
Child-minding/Nursery	
TV-SKY/Cable/UPC/Licence	
Car Insurance	
Car Tax	
Petrol/Diesel	
Savings	
Other	
Total Outgoings	

OTHER INFORMATION

Daytime Contact Number	
Best time to call	

STEP 3

Total Income	
<i>Less</i>	
Total Outgoings	
Money for Creditors	

STEP 4: PRIORITY DEBTS

	Balance Owed (€)	Monthly Repayment (€)
Mortgage or Rent Arrears		
Utility Arrears		
Child Maintenance Arrears		
Court Fines or Arrears		
Other		
Total Priority Debts Repayment		

STEP 5

Money for Creditors	
<i>Less</i>	
Total Priority Debts Repayment	
Money for Credit Debts	

STEP 6: CREDIT DEBTS

	Balance Owed (€)	Monthly Repayment (€)
1		
2		
3		
4		
5		
6		
Totals		

STEP 7: OTHER INFORMATION

No. Adults in Household	No. & Age of Dependants	Occupation	Employers Name (If self employed state trading name)

Other information you feel may be relevant

I confirm this is an accurate record of my current financial position

Name:

Signature:

Date:

Please return completed forms to: Link Financial, 16 Briarhill Business Park, Ballybrit, Galway H91 FFH1, Ireland

Or by email: info@linkfinancial.ie